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User Interface Controls

Refresher & New Functionality

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Main Menu Controls

Agreements, Groups and Licenses

- Visibility/Main Menu
  - Agreements and Groups - Add new types via Admin Tools/System Types. Define whether they are visible or not
  - License types based on ‘Type Group’ and set from Admin Tools/Lookup Table/License Type Group
- Configure Menu - New Functionality
  - Customize Main Menu Licenses based on saved search
  - Admin Tools/Application Settings/Configure Menu

Record Level Control

License/Agreement and Group Details, Field Settings, Tabs, Structured Data and Embedded Reports

- Main Search Page/Column Visibility
- License Details General tab, field settings and attributes
- Tabs - displaying and rearranging - New Functionality
- Structured data - New Functionality
- Embedded reports - New Functionality
- Action field settings

System Configuration/Admin Tools

Application Settings

- Custom HTML Link
- Brief Controls - New Functionality for Licenses
- Tasks and Templates
- Modules and Plugins - New Functionality
  - External Link - Customize a shortcut from a license record
- Look up tables - various areas with UI controls
  - License, Agreement and Group categories
  - Other types - Area Unit, Coordinates, Counter, Option Lists

User Level Control

My Settings and Home Page

- My Settings
  - Preferences (Action and Page)
  - Notifications
  - Searches
- Home Page
  - Layout
  - Configure

Questions/ Feedback

Refresher

Do you have a favorite UI tip or trick?

Resources

- Landfolio online help
- Trimble Staff and your Team members
- Support@landfolio.com

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Thank You

For Questions
or Feedback
please contact:
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