Toby Mills

What's New in Landfolio?

Landfolio User Conference Feb 2023

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Landfolio Back Office





What's new in Landfolio?





Structured Data

















Reference Codes

- Type String
- Date



Tax Ref No. Conversion Code Inspection ID













Inspections

- Date
- Inspector
- Inspection Type
- Outcome

Export Records

- Date
- Commodity
- Weight
- \$Value

Value Types

Area Commodity Currency Date Distance Legal Entity Number Option List Percentage Text Time Interval User Volume Weight Yes/No

New Y	Trimble . I	ano	dfol	io	-	This	landfolio 7 instance is in l	7.4 Demo DEVELOPER mode							Demo (7.4.0 (De Landfolio Adm	
	earch Q	< L		> Details											Save	Sancel
н	Production P	artı	ners													
There are 5 items in the list.																
	Partner			Period Start l	Date	Period End	Date			Pro	duct Weigh	t				L
	Halo Resour	c ×	Q	06 February	y 2019	02 Decem	ber 2020)		89)3		Grams		~	8
Ą	Matamec	×	Q	03 Novemb	er 2020	09 March	2021			12	26		Grams		~	8
	Twin Metals	×	Q	10 March 2	021	17 August	t 2022			35	517		Grams		~	0
м	Twin Metals X Q 10 March 2 Matamec X Q 03 April 207		18	03 November 2019			37	44		Grams		~	8			
M Pi	Skyharbour	R 🗙	۹	18 August 2	2022	05 Februa	ary 2023			41	86		Grams		~	0
Pi Ai		×	Q	dd MMMM	уууу	dd MMM	И уууу								~	
	Production eports Actions Open (4) Actions Closed (2) There are 1 items in the Commodity ompanies Work Accounts		There are 1 items in the list. Commodity Ore Extr	icted (Vol.)		Commodity (Weigh		Assessed Val	ue US Dollar		i (From)	Period (To)	Export Categ			
	ople mpetitor		r Roles (adata	3)	Gold ~ 200000		✓ 2✓	Ounces	~	200000	US Dollar		IMMM уууу IMMM уууу	dd MMMM yyyy	Domestic	× •
	mpetitor nitoring Settings		ussions													

What's New in Structured Data?





Table View

Investment Period	/estment Period										
There are 1 items in the list.	nere are 1 items in the list.										
Start	Period		End	Active	Comments						
02 November 2020	2 Years V		03 November 2020	Yes 🗸							
dd MMMM уууу		Years 🗸	dd MMMM yyyy	~							

Form View

Investment Period			
Start	02 November 2020		
Period	2	Years	~
End	03 November 2020		
Active	Yes	~	
Comments		1	

Structured Data intended for only one row can be displayed in 'Form' view



Agreements & Groups



Record Structured Data against Agreements & Groups





Production Partners

There are 5 items in t	There are 5 items in the list.											
Partner	Period Start Date	Period End Date	Product Vieight									
Halo Resource 🗙 🔍	06 February 2019	02 December 2020	893	Grams 🗸	3							
Matamec 🗙 🔍	03 November 2020	09 March 2021	1226	Grams 🗸	8							
Twin Metals 🗙 🔍	10 March 2021	17 August 2022	3517	Grams 🗸	8							
Matamec 🗙 🔍	03 April 2018	03 November 2019	3744	Grams 🗸	8							
Skyharbour R X	18 August 2022	05 February 2023	4186	Grams 🗸	8							
×Q	dd MMMM yyyy	dd MMMM yyyy		~	•							

Sort on any column



Value Type: Action

Production Reports			oduction Reports													
There are 3 items in th	ne list.															
Commodity	Ore Extracted (Vol.)	Refined Commodity (Weight)	Assessed Value	Period (From)	Period (To)	Export Category	Assessment									
Gold	200,000.00 Cubic Metres	2,037.00 Ounces	200,000.00 US Dollar	07 February 2020	06 February 2021	Domestic	Work Filing (CAD 28,000.00 of CAD 2,400.00; 100.0000 m of 0.0000 m)									
Gold	230,000.00 Cubic Metres	2,217.00 Ounces	34,000.00 US Dollar	03 February 2021	02 February 2022	Domestic	Work Filing (CAD 0.00 of CAD 400.00)									
Platinum Group Elements	19,000.00 Cubic Metres	893.00 Ounces	28,500.00 US Dollar	12 May 2021	11 May 2022	Domestic	Work Filing (CAD 1,204.34 of CAD 1,800.00)									
						· · · · · · · · · · · · · · · · · · ·										

Columns can contain links to Actions



Search



Search by 'Closed By' user

Searc

1

<u>)</u>	irim	ble.	landfo	lio

Search Q	Actions > Search			
Home	Code:			
Licenses Exploration	Name:			
Mining Surface	Party:	ons through shareholding	۹	
US: Patented	Indirect Group:		۹	
US: Unpatented Agreements	Indirect Agreement:		۹	
Confidentiality Agreement	User:		۹	
Joint Venture - Contractual	Role: Responsible User:	-	č	
Royalty Mineral Survey	Responsible Role:		~	
Municipal Tax	Closed By:	Mike Silver	×	
Project Property	Date search: O Abso	lute Dates 💿 Relative Dates		
Actions Approvals	Created:		~	Ø

rch returned 13 results											
Туре	Status	Action	Code	Date Due	Completed	Closed By	A ccoi				
5	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_002	30 November 2017	25 January 2018	Mike Silver					
1551	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_004	30 November 2017	25 January 2018	Mike Silver					
1	✓	Work Filing (CAD 165,000.00 of CAD 1,350.00)	QB_CLM_001	30 November 2017	25 January 2018	Mike Silver					
1	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_005	30 November 2017	25 January 2018	Mike Silver					
5	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_003	30 November 2017	25 January 2018	Mike Silver					
1	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_007	30 November 2017	25 January 2018	Mike Silver					
1	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_006	30 November 2017	25 January 2018	Mike Silver					
1	✓	Work Filing (CAD 0.00 of CAD 1,350.00)	QB_CLM_001	30 November 2017	25 January 2018	Mike Silver					
-27	✓	Submit Work Assessment Forms	ABC-12345	30 September 2017	30 September 2017	Mike Silver					
-27	✓	Receive Work Filing Approval	ABC-12345	29 December 2017	29 December 201	Mike Silver					
-27	✓	Submit Credit Distribution Forms	DEF-45678	25 January 2018	25 January 2018	Mike Silver					
-27	✓	Receive Credit Distribution Approval	DEF-45678	25 April 2018	25 April 2018	Mike Silver					
-	✓	Submit Work Assessment Forms	ABC-2345	31 January 2018	31 January 2018	Mike Silver					

Search based on who closed the action



Auto-expand Sticky Searches

Trimble landfolio								olio 7.4 Demo		landfolio 7.4 Demo (7.4.0 (Development) Landfolio Admin (sign out				
							This instance	is in DEVELOPE	R mode.			Landi	folio Admin (sign out)	
Search Q	< A	ctions :	 Sear 	rch									🔍 New Search 🏠	
Home	Code:					Jurisdiction:		~	Status:		~	SEARCH <		
Licenses	Name					Type Group:		~	Result:		~			
Exploration Mining	Party:			۹		Type:		~	Saved Searches	:	~	less		
Confidentiality	User:			۹		Has Decision:		~	Comment:					
Agreement	Role:			~		_Result:	Select Action Type -	~		e				
Joint Venture - Contractual	Respo	nsible I	Jser:	۹		Support Statistics:		~	Approval Status		~			
Royalty	Respo	nsible I	Role:	~		Region		~	On Hold:		~			
Mineral Survey	Closed	d By:		Toby Mills X		Map Reference:		Q	Hide child actio	ns: []				
Municipal Tax Project	ł	-				map nererence.		~	Archived:	No	~			
Property			~ •						Filter using another search: 🕺					
Actions	1		() AI	osolute Dates 💿 Relative Dates										
Approvals	Create	a:		× (~					
Maps	Due:			×									1	
Reports	Closed	1:		~	,									
Documents	Search	n by Sti	uctu	red Data										
Companies				*					earches v	vith '	mora	' critaria		
People	<u> </u>								alches v	VILII				
Competitor Monitoring	Search	n returr	ned 1	1 results					•					
My Settings	Q							ar	e kept <mark>ex</mark>	nanc			ble	
Admin Tools		ype St	atus	Action	Code	Name	Comments			pun				
Land Dept. Handbook		*	×	Affix Tags	AM-Eagle Bay- 03Oct2003-14			_		08 June 2015	28 February 2017	of Judy Karder	Juoy Karder	
Help		≠	✓	Agreement Transfer	1712200315	JV Contract - Eagle Bay	/			29 August 2016	28 February 2017	Toby Mills on behalf of Judy Karder	Judy Karder	
	□ ₹	=7	✓	Receive Land Tax Invoice	C***1373	C***1373				26 January 2016	28 February 2017	Toby Mills on behalf of Eileen Over	Eileen Over	
		*0	✓	Reminder	JV Contract-Eagle Bay-1004200328	Sidace Lake - Joint Venture Agreement	[Section 9.8] Submit month to each Parti		ing for cash calls prior to the last day of eac	^h 28 April 2008	04 March 2015	Toby Mills on behalf of Judy Karder	Judy Karder	



Search for Records by Structured Data

® -Tri	mhle landfoli	<u> </u>					landfolio 7	7.4 Demo					landfolio 7.4 Demo	(7.4.0 (De	
Search	Mineral Survey				Ctaugture										in (sign out) / Search
	Municipal Tax	2	eard	пр	Structure	a Data									
Home	Project		Proc	ductio	n Reports		Commodity	~	equals	~	Gold	~			
Licenses Exploration	Property		Proc	ductio	n Reports		Period (From)	~	is after	~	01 January 20	015 🔳			
	Actions					~									
	Approvals														
	Maps	-	Sear	ch ret	urned 2 re	esults (🔺)									
	Reports	1	1												
	Documents		All	Мар	Code	Parties					Туре	Status Group	Status	Gran	
	Companies People			۲	1abc	Dimensio (49%)	n Mining Canada L	.td (519	6); Dimension Mir	ning Inc.	ON Claim	Inactive	Patented	12 N	8
	Competitor			۲	42001- 0004	Dimensio (28%)	n Mining Inc. (72%); Dime	nsion Mining Can	ada Ltd	OML	Active	Active	01 M	8
	Monitoring		1												
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	All Map Code						Jear	/ k	Jaseu		Juuu			a	ements
	🗆 🌐 🕮 1abc	Dimen (49%)		ining Ca	nada Ltd (51%); I	Dimension Mining In		iat	ed with	h th	a raa	ord			3
		1- Dimen (28%)		ining Inc	. (72%); Dimensi	on Mining Canada L		nai		T U I		JIU			
	1														

Search for Records by Structured Data

Yes / No Number & Unit Commodity Percent User Legal Entity

Currency Date Option List Text Time Interval

Mineral Survey Municipal Tax	Sear	ch by	Structured	Data								
Project	Pro	ductio	on Reports		Commodity	~	equals	~	Gold	~]	
Property	Pro	ductio	on Reports		Period (From)	~	is after	~	01 Januar	y 2015 📑		
Actions				~								
Approvals												
Maps	Search returned 2 results (•)											
Reports	1											
Documents	All	Мар	Code	Parties				Туре	Status Group	Status	Gran	
Companies People		۲	1abc	Dimensio (49%)	n Mining Canada Lto	l (519	6); Dimension Min	ing Inc.	ON Claim	Inactive	Patented	12 N
Competitor		۲	42001- 0004	Dimensio (28%)	n Mining Inc. (72%);	Dime	nsion Mining Can	ada Ltd	OML	Active	Active	01 M
Monitoring	1											

Search based on Structured Data associated with the record

Business Rules







Copy Statistics from a Prior Action onto a new Action



Copy Structured Data



Copy one or more structured data records from one object to another



Use Structured Data as Inputs



Use Structured Data when calculating Payment Amounts



Use Structured Data in Criteria



Evaluate Structured Data to determine if a Rule should be executed



Hyperlinks on Rule Summary Page

Strimble.	landfo	olio		This ir	landfol								
Search Q	Existing Ac	:tions updat 1 actions in t											
Home	Type Status Action		Action	Code Date Due		Completed	Res						
Licenses	*	✓	Reminder	802483	09 June 2019	07 February 2023							
Exploration Mining Surface		New Actions scheduled: There are 7 actions in the list.											
US: Patented	Туре	pe Status Action			Code	Date Due	Days Rem						
US: Unpatented	\$ 0	9	Rental Fee (USD 1,85	0.00)	802483	07 February 2023	0						
	<mark>6</mark> 45	9	Partial Surrender		802483	07 February 2023	0						
Agreements	\$ 2	Θ	Rental Fee (USD 1,96	1.00)	802483	07 February 2024	365						
Confidentiality Agreement	\$ 2	9	Rental Fee (USD 2,07	8.66)	802483	07 February 2025	731						
Joint Venture -	\$ 0	Θ	Rental Fee (USD 2,20	3.38)	802483	07 February 2026	1,096						
Contractual	\$ 2	G	Ren (USD 2,33	5.58)	802483	07 February 2027	1,461						
Royalty					003403	07 February 2028	4.006						

New & updated Actions display links for quick navigation

Maps & Shapes



Support for Length in Business Rules



Calculate payment amounts based on length



Support for WMS & WFS



Include layers from WMS & WFS services in your maps



Set map layer default visibility



Default only Visibility can still be toggled by users



Documents



Email Documents to People & Companies



people & companies



Attach Documents to Notifications





Attach Documents to Notifications





Verify Documents with Digital Fingerprint



Check fingerprint matches the original version



UI/UX Enhancements



Custom Instructions in Wizards

Trimble landfolio						o 7.4 Demo n DEVELOPER mode.		
Search Q	< L	icens	e > ADD					Instructions
Home	Ont	ario	D					
Licenses Exploration	-		: Ontario		2	n: Ontario	Grant	per step
Mining Surface	Status Projec		oplication		Type: ON Parties:	I Exploration Permit	Expiry 432-5	per license type
US: Patented	< 6	ENER	AI			Parties		per template
US: Unpatented						Fattics	_	per template
Agreements Confidentiality Agreement	Ple	ase i	nclude both the App	licant, and				
Joint Venture - Contractual	Ther 1	re are	2 items in the list.		_			
Royalty	All	Edit	Party	Party Type	Communication Party	Physical Address	Po:	
Mineral Survey Municipal Tax		ø	Skyharbour Resources Ltd.	Owner		885 West Georgia Street, Suite 2230, Vancouver, BC, POV 3E8, Canada), 88 Va	
Project Property		۶	Dimension Mining BC	Owner				

Ordering of Menu Items



Control which items appear in the menu, and in what order



Text Area Enhancements

Name:	Bluebell 274
Application Number: Old Code:	
Accounting Code: Renewal Period:	10 1
Term: Year:	11 Years 2 Months 29 Days 10
Comment:	This claim, along with all others in the Bluebell projects were initially acquired through the Joint Venture with Hawkmoth Industries.
On Hold:	
Archive:	

Name:	Bluebell 274
Application Number:	
Old Code:	
Accounting Code:	10
Renewal Period:	1
Term:	11 Years 2 Months 29 Days
Year:	10
Comment:	Note: This claim, along with all others in the Bluebell projects were initially acquired through the Joint Venture with Hawkmoth Industries.
Comment:	This claim, along with all others in the Bluebell projects were initially acquired through the Joint
Comment: On Hold:	This claim, along with all others in the Bluebell projects were initially acquired through the Joint Venture with Hawkmoth Industries. The claims were transferred to Dimension Mining Canada Ltd. on 17 August 2017. Reference Number:

Text Areas expand to match text length



Export to Excel: TRUE xlsx format

Trimble.	la	ndfolic)		andfolio 7.4 Demo Ince is in DEVELOPER mod	n.		🚺 AutoS	ave 💽 Off 📙 Licen	nses.xlsx 🗸		P Sear	ch		
rch Q	<	Licenses > S	earch					File Ho	ome Developer Inse	rt Page Layout Formulas Data	Review View Automate He	elp Power Pivot			
ne		tode:		Jurisdiction:	~	Status Group:		%	Cut	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	= = → ≫ ~ ∰ Wra = = = = = = = = =	· · · · · · · · · · · · · · · · · · ·	ral)		dition
	N	lame:		Type Group:	~	Status:		Undo	 ✓ Format Painter Clipboard 	S Font S	Alignment	ge occenter * js *	70 ⊅ :00 →0	Form	atting
	P	arty:	۹	Туре:	~	Saved Searches:		111	\checkmark : $\times \checkmark f_x$						
	S	earch returned	10369 results (▼)					1 Code	▼ Parties	В	C Type	D Status Group	E Status	✓ Gra	int (
rface	1	234567891	0					2 _34/7822		ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining		Active	Active Patented		12
	1	All Map Code	Parties			Type Group			Dimension Mir	ning Canada Ltd (51%); Dimension Mining ning Inc. (53%); Dimension Mining Canad	Inc. (49%) ON Claim	Inactive	Patented Patented		24
	(34/78	21 Dimension Mining Canada I	Ltd (51%); Dimension Mi	ning Inc. (49%)	OSL Active			Dimension Mir	ning Canada Ltd (51%); Dimension Mining	(Inc. (49%) ON Claim	Inactive	Patented		0
ntractual nfidentiality	(🗆 🌐 1abc	Dimension Mining Canada	Ltd (51%); Dimension Mi	ning Inc. (49%)	ON Claim In <mark>active</mark>	Patented 12 Nove	7 12 8 15 9 20	Dimension Mir	ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining	Inc. (49%) ON Claim	Inactive Inactive Inactive	Patented Patented Patented		0: 0: 0:
nses : Patented : Unpatented hing ploration rface	C	□ ⊕ 4	Dimension Mining Canada I	Ltd (51%); Dimension Mi	ning Inc. (49%)	ON Claim Inactive	Patented 24 Nove	10 21 11 22	Dimension Mir	ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining	Inc. (49%) ON Claim	Inactive	Patented Patented Patented		0:
	0	🗇 🕀 6 SEC	Dimension Mining Inc. (53%	6); Dimension Mining Car	nada Ltd (51%)	ON Claim Inactive	Patented 21 May 2	12 23 13 27-BLOC	Dimension Mir	ning Canada Ltd (51%); Dimension Mining		Inactive	Patented Patented Patented		0:
	0	0 🕀 11	Dimension Mining Canada	Ltd (51%); Dimension Mi	ning Inc. (49%)	ON Claim Inactive	Patented 01 Janua	14 29 15 30	Dimension Mir	ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining	Inc. (49%) ON Claim	Inactive	Patented Patented		0:
	(12	Dimension Mining Canada I	Ltd (51%); Dimension Mi	ning Inc. (49%)	ON Claim Inactive	Patented 01 Janua	16 31 17 38	Dimension Mir	ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining	Inc. (49%) ON Claim	Inactive	Patented Patented		0:
	(① ① ① ① ① ① ① ① ① ① ① ① ① ① ① ①	Dimension Mining Canada	Ltd (51%); Dimension Mi	ning Inc. (49%)	ON Claim Inactive	Patented 01 Janua	18 44 19 54	Dimension Mir	ning Canada Ltd (51%); Dimension Mining ning Canada Ltd (51%); Dimension Mining	Inc. (49%) ON Claim	Inactive Inactive	Patented Patented		0:
ale						ON		20 82	Dimension Mir	ning Inc. (72%); Dimension Mining Canad	a Ltd (28%) ON Claim	Inactive	Patented		0

Export generates True Excel spreadsheets





